

LIVING EXPENSES WORKSHEET

***** * EXPENSES *
LAST YEAR CURRENT

GOVERNMENT

INCOME TAX
SOCIAL SECURITY PAYMENTS

EMPLOYMENT

PROFESSIONAL EXPENSES
BUSINESS TRAVEL
RETIREMENT SAVINGS

HOUSING

HOUSE PAYMENTS
PROPERTY TAX AND INSURANCE
HOUSE MAINTENANCE
HOUSE IMPROVEMENTS
YARD MAINTENANCE

HOME

GROCERIES AND HOUSEHOLD
HOUSEHOLD SERVICES
NEW PURCHASES
APPLIANCE & FURNITURE REPAIR
MAGAZINES AND NEWSPAPERS
SPECIAL SAVINGS
LARGE ITEM SAVINGS

TRANSPORTATION

OPERATING COSTS
CAR INSURANCE AND LICENSES
AUTOMOBILE REPAIRS
CAR PAYMENTS (OR SAVINGS)

SECURITY

LIFE INSURANCE PREMIUMS
MEDICAL AND DENTAL
LONG TERM CARE INSURANCE

PERSONAL

CLOTHING
PERSONAL CARE

SPECIAL

VACATIONS
ENTERTAINING

RECREATION
DINING OUT
HOBBIES, ETC
GIFTS

OTHER

MAJOR DEBT PAYMENTS
DEBT SERVICE
CONTRIBUTIONS
MISCELLANEOUS

SUMMARY

TOTAL EXPENSES	0	0
INCOME		
ERROR	0	0

RETIREMENT EXTRAS

NURSING HOME INSURANCE
TRAVEL
HOBBIES ETC
TOTAL
ERROR

RETIREMENT

NOTES

0

0

0